



Retirement Plan Consultants LLC

401k Consultants LLC
www.401kconsultants.net

403b Consultants LLC
www.403bconsultants.net

457 Consultants LLC
www.457consultants.net

Participant Website Guide

- LOGIN

- o Visit one of the websites listed above
- o Click "Participant Access" in the column at the right of the webpage

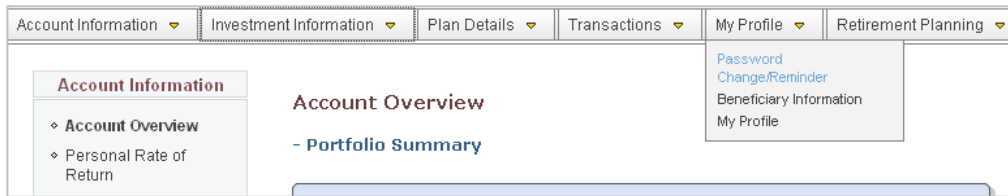


- o Input User ID (as provided in your welcome letter)
- o Input Password (as provided in your welcome letter)

Username:

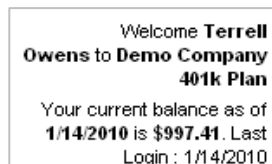
Password:

- o Upon initial login, please go to My Profile > Password Change/Reminder, and enter and submit a new password.



- PROFILE & SUMMARY

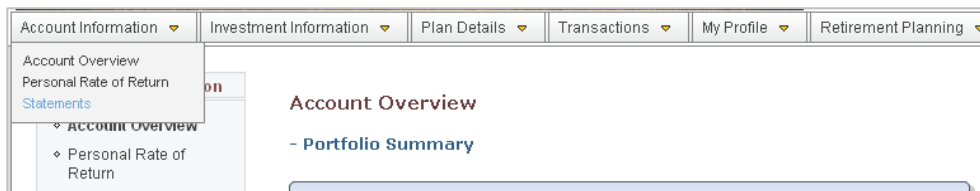
- o Your Profile & Summary will appear upon login



Fund	Units	Price	Market Value	MV%
Fund 100			\$997.41	100.00 %
Total			\$997.41	

-STATEMENTS

- o Go to Account Information>Statements, provide a start and end date, and select "Get Statement" OR Go to the bottom of the page and click on the icon under "View" to view that statement.



Start Date: 10/1/2009 ▾

End Date: 12/31/2009 ▾

Available Statements

View	Run Date	Start Date	End
	1/14/2010	12/1/2009	12/31
	1/14/2010	10/1/2009	12/31

NOTE: If your Internet Explorer will not allow you to view the statement, check to make sure that you have clicked the compatibility button to the right of the web address bar.





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-CHANGE ASSET ALLOCATIONS

- Transactions > Transfer Existing Savings
- Choose "Reallocation" from the drop down menu on the screen

Account Information ▾ Investment Information ▾ Plan Details ▾ Transactions ▾ My Profile ▾ Retirement Planning ▾

Account Information

- Account Overview
- Personal Rate of Return

Account Overview

- Portfolio Summary

Transfer Existing Savings

- Investment Election
- Transaction History

Transfer Existing Savings: Reallocation

SELECT TRANSFER TYPE: Reallocation ▾

- Transactions > Investment Elections

Account Information ▾ Investment Information ▾ Plan Details ▾ Transactions ▾ My Profile ▾ Retirement Planning ▾

Account Information

- Account Overview
- Personal Rate of Return
- Statements

Account Overview

- Portfolio Summary

Transfer Existing Savings

- Investment Election
- Transaction History

Change Existing Savings: In the Example at the right, our sample user has chosen to transfer 100% of his or her existing savings from "Fund 100" the 100% Equity fund to "Fund 80" the 80% Equity/20% Bonds fund. When satisfied with the new allocation, the user will select the "Submit" button at the bottom of the screen.

Fund Description	Market Value	Available for Reallocation	Current Allocation	To Percent
Vanguard Intermediate Term Treasury	\$0.00	\$0.00		<input type="text"/>
Vanguard Total Bond Market Index	\$0.00	\$0.00		<input type="text"/>
DFA International Small Co	\$0.00	\$0.00		<input type="text"/>
DFA International Value	\$0.00	\$0.00		<input type="text"/>
DFA US Small Cap	\$0.00	\$0.00		<input type="text"/>
DFA US Targeted Value	\$0.00	\$0.00		<input type="text"/>
DFA US Large Cap Value	\$0.00	\$0.00		<input type="text"/>
DFA Enhanced Large US Co	\$0.00	\$0.00		<input type="text"/>
DFA Real Estate Securities	\$0.00	\$0.00		<input type="text"/>
DFA International Small Cap Value	\$0.00	\$0.00		<input type="text"/>
Vanguard Inflation Protected Securities	\$0.00	\$0.00		<input type="text"/>
DFA Emerging Markets Value	\$0.00	\$0.00		<input type="text"/>
DFA Emerging Markets	\$0.00	\$0.00		<input type="text"/>
Vanguard Prime Money Market	\$0.00	\$0.00		<input type="text"/>
Fund 100	\$997.21	\$997.21	100.00%	<input type="text"/>
Fund 40	\$0.00	\$0.00		<input type="text"/>
Fund 60	\$0.00	\$0.00		<input type="text"/>
Fund 80	\$0.00	\$0.00		<input type="text"/>
Income Fund	\$0.00	\$0.00		<input type="text"/>

Cancel Submit

Change Future Savings: In the example at the right our sample user has chosen to transfer 100% of his or her savings from "Fund 100" to "DFA US Small Cap." When finished, the user will select "Submit."

Fund	Current
Vanguard Intermediate Term Treasury	<input type="text"/>
Vanguard Total Bond Market Index	<input type="text"/>
DFA International Small Co	<input type="text"/>
DFA International Value	<input type="text"/>
DFA US Small Cap	<input type="text"/>
DFA US Targeted Value	<input type="text"/>
DFA US Large Cap Value	<input type="text"/>
DFA Enhanced Large US Co	<input type="text"/>
DFA Real Estate Securities	<input type="text"/>
DFA International Small Cap Value	<input type="text"/>
Vanguard Inflation Protected Securities	<input type="text"/>
DFA Emerging Markets Value	<input type="text"/>
DFA Emerging Markets	<input type="text"/>
Vanguard Prime Money Market	<input type="text"/>
Fund 100	100 % <input type="text"/>
Fund 40	<input type="text"/>
Fund 60	<input type="text"/>
Fund 80	<input type="text"/>
Income Fund	<input type="text"/>

Cancel Submit



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-FUND INFORMATION

- o Retirement Planning>Financial Services

The screenshot shows a navigation menu with the following items: Account Information, Investment Information, Plan Details, Transactions, My Profile, and Retirement Planning. The 'Retirement Planning' dropdown is open, showing 'Financial Calculators' and 'Financial Services'. The 'Account Information' dropdown is also open, showing 'Account Overview' and 'Personal Rate of Return'. The main content area displays 'Account Overview' and '- Portfolio Summary'.

- o Click on the "Go" button correlating to each fund to view a summary from Morningstar.

Fund Description	Ticker	MorningStar
Vanguard Intermediate Term Treasury	VFITX	Go
Vanguard Total Bond Market Index	VBMTX	Go
DFA International Small Co	DFISX	Go
DFA International Value	DFIVX	Go
DFA US Small Cap	DFSTX	Go
DFA US Targeted Value	DFVFX	Go
DFA US Large Cap Value	DFLVX	Go
DFA Enhanced Large US Co	DFELX	Go
DFA Real Estate Securities	DFREX	Go
DFA International Small Cap Value	DISVX	Go
Vanguard Inflation Protected Securities	VIPSX	Go
DFA Emerging Markets Value	DFEVX	Go
DFA Emerging Markets	DFEMX	Go
Vanguard Prime Money Market	VMMXX	Go

The screenshot shows the Morningstar website interface for the fund DFA US Large Cap Value I (DFLVX). The top navigation bar includes 'Membership', 'Home', 'Portfolio', 'Stocks', 'Options', 'Funds', 'ETFs', 'Hedge Funds', and 'Markets'. The fund's name and ticker are prominently displayed. Below this, there is a 'Growth of 10K' line chart comparing the fund's performance to the Large Value index and the S&P 500 TR from 2000 to 2009. The chart shows the fund's performance tracking closely with the Large Value index and outperforming the S&P 500 TR. A 'Style Map' is also visible, showing the fund's position relative to other funds in the Large Value category.